

Top Stories This Week

- Petrol price hiked by Rs 3.96/ ltr; diesel Rs 2.37/ ltr.
- Govt allows investing 5% of EPFO corpus in stock markets.
- NTPC Signs PPA With AP Power Utilities For Ultra Mega Solar Power Project (250 MW) In Andhra Pradesh.
- UltraTech Cement Q4 Net Profit down 26.6% At `614.7 Cr Vs `838 Cr (YoY). Total Income up 4.3% At `6,213.3 Cr Vs `5,960 Cr (YoY).
- Amtek Auto acquires iron casting, forging & machinery business of Japan-based company Asahi Tec.
- Idea Cellular Q4 Cons Net Profit Up 22.8% At `942 Cr Vs `767 Cr (QoQ). Cons Revenue Up 5.1% At `8,422.5 Cr Vs `8,017.5 Cr (QoQ)
- Bharti Airtel Q4 Cons Net Profit At `1,255 Cr Vs `1,436 Cr (QoQ). Cons Revenue At `23,015 Cr Vs `23,217.1 Cr (QoQ).
- CCI Clears UltraTech's Purchase Of JP Assoc's Two Cement Plants.
- GIC acquires 63.9% stake in Nirlon at `222/Sh.
- Bharat Forge, Punj Lloyd Emerge as only contenders for Rs 16800 cr contract to replace ageing anti-aircraft guns of the Indian Army
- Delhi High Court to next hear Cairn India tax matter on May 7.
- Bosch to replace IDFC in Nifty wef May 29, 2015

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27011	27437	-1.55
NIFTY	8181	8305	-1.49
MIDCAP	10416	10435	-0.18
SMLCAP	10944	11008	-0.58
METAL	9800	9998	-1.98
OIL&GAS	9203	9385	-1.94
AUTO	18334	18262	0.39
TECK	5795	5867	-1.23
BANDEX	21030	20673	1.73
IT	10410	10525	-1.09
FMCG	7607	8024	-5.20
HC	16186	16482	-1.80
PSU	7566	7704	-1.79
CD	10377	10542	-1.57
POWER	2095	2091	0.19
CG	16519	16663	-0.86
REALTY	1573	1573	0.00

Global Indices

DOW	18024	18080	-0.31
NASDAQ	5005	5092	-1.71
FTSE	6985	7070	-1.20
NIKKEI	19531	20020	-2.44
HANGSENG	28133	28060	0.26

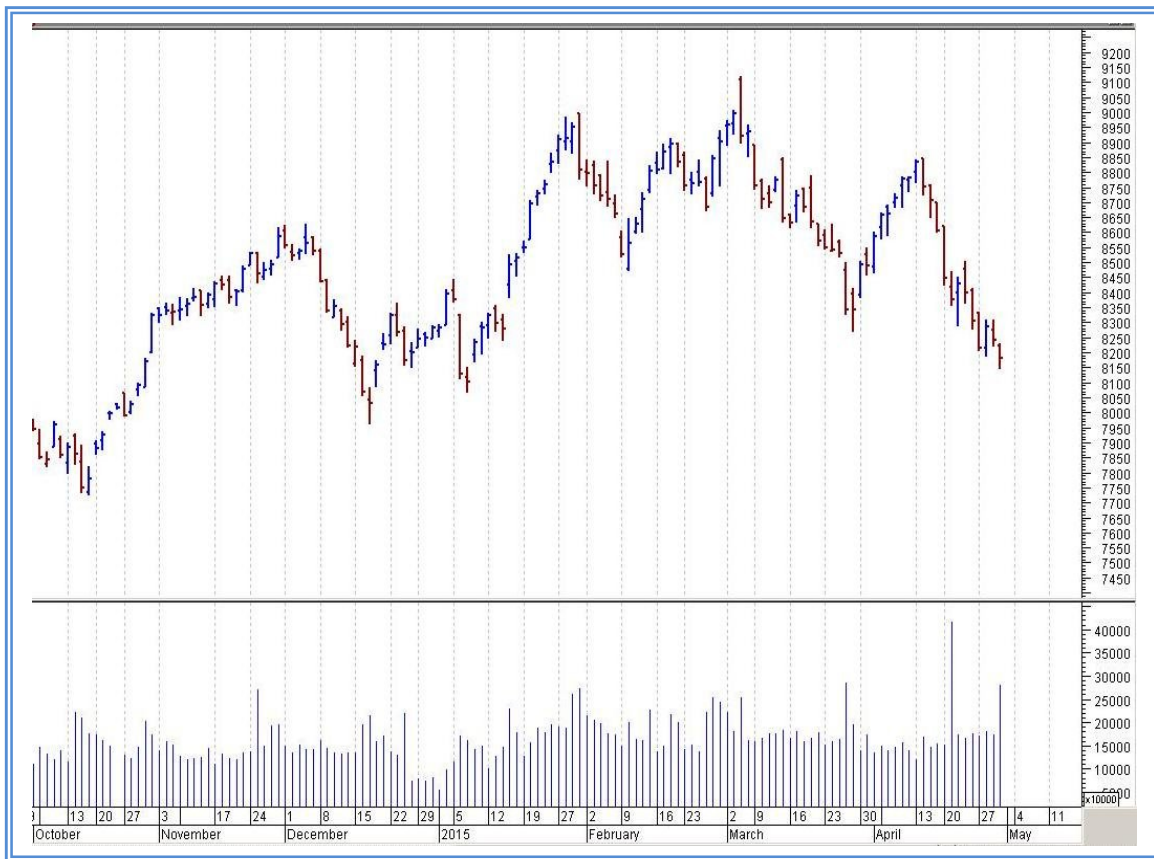
Top Gainers Weekly

Scrip	Price	% Chg
Amtek India	105.50	19.82
Man Industries	68.75	16.92
UPL	490.65	15.46
Chennai Petro.	91.30	11.89
Bharti Infratel Ltd.	401.30	8.72

Top Losers Weekly

Scrip	Price	% Chg
KPIT Technologies	105.10	33.80
Wockhardt Ltd.	1287.90	24.44
Rolta India	115.50	19.03
Tata Sponge Iron	581.00	18.47
Astra Microwave	121.95	17.96

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7800	8050	8100	8181	8250	8350	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8250		8640		8550		8270

Market Commentary

Key indices witnessed selling pressure in a truncated trading week as weakness in global stocks and selling by foreign portfolio investors (FPIs) of Indian stocks dampened sentiment. Volatility was high as traders rolled over positions in the futures & options segment from the near month April 2015 series to May 2015 series. The near month April 2015 F&O contracts expired on Thursday, 30 April 2015. The market slipped in three out of four sessions in the week ended Thursday, 30 April 2015. For the Next week nifty likley to trade in the range between 8250 - 8350 in the upper side and 8100 - 8050 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
KPR Mill	618.45
Rajesh Exports	232.90
UPL	490.65
Welspun Ent	435.45
Kewal Kiran	2225.40

Stocks at 52 wk Low

Scrip	Cmp
Engineers India	183.55
Jaiprakash Asso	20.60
KPIT Tech	105.10
Onelife Capital	72.45
Venkys	309.30

FII Activity

Date	Figures in crore
27/04	-1749.33
28/04	-1532.84
29/04	-718.31
30/04	-3157.61
01/05	--
Total	-7158.09

DII Activity

Date	Figures in crore
27/04	1667.54
28/04	1537.08
29/04	912.46
30/04	2460.8
01/05	--
Total	6577.88

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IRB	B	233	260
HDIL	B	118	130
UPL	B	490	530
MANGALAM	B	39	45
DBREALTY	B	63	72

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Godrej Prop	241.95
PTC India	72.35
Man Industries	68.75
Bajaj Finserv	1434.90
SJVN	24.05

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

04 MAY: CANFINHOME, IBWSL, SKSMICRO, VMART, VGUARD, BIRLAMONEY
 05 MAY: ABB, SPARC, SOUTHBANK, SBT, ORIENTBANK, KOTAKBANK, ELDERPHARM, DABUR, CENTURYTEX, PFIZER, MUTHOOTFIN, NIITTECH
 06 MAY: SBBJ, SHEMAROO, GICHSGFIN, PHILIPCARB, KEC, GTLINFRA
 07 MAY: UNITEDBNK, TITAN, SINTEX, TALWALKARS, IIFL, JINDALSAW, GESHIP, HEROMOTOCO, BLUEDART
 08 MAY: TFCILTD, PNB, IOB, KANSAINER, HINDUNILVR, EICHERMOT, ALBK,

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